November 11, 2026

Company name: **C. Uyemura & Co., Ltd.**
Stock code: 4966 Listing: Standard Market of the Tokyo Stock Exchange
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Notice Regarding the Differences between Consolidated Financial Forecasts and Actual Results for the First Half, and Revisions of Consolidated Financial Forecasts for FY2027

C. Uyemura & Co., Ltd. hereby announces the differences between the consolidated financial forecasts previously announced on May 13, 2026 for the first six months of the fiscal year ending March 31, 2027 and the actual results announced today (November 11, 2026) as per the details below.

In addition, C. Uyemura & Co., Ltd. revised the full-year consolidated financial forecasts for FY 2027 from the forecasts previously announced on May 13, 2026 as per the details below.

1. Differences between its consolidated financial forecasts and actual results for the first half of FY 2027
(April 1, 2026 to September 30, 2026)

	Net sales (millions of yen)	Operating profit (millions of yen)	Ordinary profit (millions of yen)	Interim net income attributable to owners of the parent company (millions of yen)	Net income per share for the period (yen)
Previous forecast (A)	44,710	9,330	9,620	7,100	440.02
Actual results (B)	52,838	11,767	12,303	8,700	544.11
Amount change (B – A)	8,128	2,437	2,683	1,600	
Percentage change (%)	18.2	26.1	27.9	22.5	
(Reference) Actual results for the same period last year	41,701	9,575	9,642	6,858	425.10

2. Revision of Consolidated Financial Forecasts for FY 2027 (April 1, 2026 to March 31, 2027)

	Net sales (millions of yen)	Operating profit (millions of yen)	Ordinary profit (millions of yen)	Net income attributable to owners of the parent company (millions of yen)	Net income per share for the period (yen)
Previous forecast (A)	95,840	20,330	20,890	14,530	900.48
Revised forecast (B)	108,200	24,700	25,300	17,700	1,107.78
Amount change (B – A)	12,360	4,370	4,410	3,170	
Percentage change (%)	12.9	21.5	21.1	21.8	
(Reference) Actual results for the previous year	91,784	21,327	22,085	13,946	864.57

3. Reasons for the differences and the revision of the forecasts

Regarding the consolidated financial results for the first half of the fiscal year ending March 2027, demand for products used in generative AI servers continued to expand in our Group's main market, the electronics market. In the car electronics field, demand for automotive power devices and ADAS (Advanced Driver-Assistance Systems) related products continued to grow steadily, supported by ongoing vehicle electrification and advancements in autonomous driving technologies. As a result, demand for plating chemicals for wafers and package substrates, which are a mainstay of the Surface Finishing Materials business, remained strong and exceeded our initial expectations, driven particularly by generative AI server applications. Consequently, consolidated net sales and profit for the six-month period of the fiscal year ending March 2027 exceeded the previously announced forecast. In addition, regarding the full year consolidated financial forecast for the fiscal year ending March 2027, both consolidated net sales and profits are expected to exceed the previous forecast, supported by favorable sales of plating chemicals for wafers and package substrates.

*The above-mentioned forecasts are based on the information currently available to the company and the certain assumption judged to be reasonable. Note that actual performance may differ due to a variety of facts.

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