



UYEMURA



November 11, 2024

Company name: **C. Uyemura & Co., Ltd.**
 Stock code: 4966 Listing: Standard Market of the Tokyo Stock Exchange
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Notice Regarding the Differences between Consolidated Financial Forecasts and Actual Results for the First Half, and Revisions of Consolidated Financial Forecasts for FY2025

C. Uyemura & Co., Ltd. hereby announces the differences between the consolidated financial forecasts previously announced on May 10, 2024 for the first six months of the fiscal year ending March 31, 2025 and the actual results announced today (November 11, 2024) as per the details below.

In addition, C. Uyemura & Co., Ltd. revised the full-year consolidated financial forecasts for FY 2025 from the forecasts previously announced on May 10, 2024 as per the details below.

1. Differences between its consolidated financial forecasts and actual results for the first half of FY 2025

(April 1, 2024 to September 30, 2024)

	Net sales (millions of yen)	Operating profit (millions of yen)	Ordinary profit (millions of yen)	Interim net income attributable to owners of the parent company (millions of yen)	Net income per share for the period (yen)
Previous forecast (A)	38,780	6,310	6,540	4,960	305.85
Actual results (B)	40,761	9,128	9,805	6,722	416.89
Amount change (B-A)	1,981	2,818	3,265	1,762	
Percentage change (%)	5.1	44.7	49.9	35.5	
(Reference) Actual results for the same period last year	37,220	5,804	6,256	4,057	248.78

2. Revision of Consolidated Financial Forecasts for FY 2025 (April 1, 2024 to March 31, 2025)

	Net sales (millions of yen)	Operating profit (millions of yen)	Ordinary profit (millions of yen)	Net income attributable to owners of the parent company (millions of yen)	Net income per share for the period (yen)
Previous forecast (A)	81,150	13,110	13,570	9,720	599.37
Revised forecast (B)	81,600	18,100	18,800	12,800	793.73
Amount change (B - A)	450	4,990	5,230	3,080	
Percentage change (%)	0.6	38.1	38.5	31.7	
(Reference) Actual results for the previous year	80,256	14,994	15,871	10,920	673.41

3. Reasons for the differences and the revision of the forecasts

Regarding the consolidated financial results for the first half of the fiscal year ending March 2025, both sales and profits exceeded the previously announced forecasts due to strong sales of plating chemicals for wafers and package substrates, our Group's main product, as a result of increased production of packages for the artificial intelligence-related market, a recovery in demand for data center servers, and solid demand for automotive power devices due to the progress of electrification and automation of automobiles.

In addition, regarding the full-year consolidated financial forecast for the fiscal year ending March 2025, although sales of surface finishing machinery are expected to be somewhat sluggish, sales of our main products, plating chemicals for wafers and package substrates, are expected to remain strong, so we expect both sales and profits to exceed our previously announced forecasts.

*The above-mentioned forecasts are based on the information currently available to the company and the certain assumption judged to be reasonable. Note that actual performance may differ due to a variety of facts.

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